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BASETROPHY GROUP HOLDINGS LIMITED

基地錦標集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8460)

PROPOSED CHANGE IN BOARD LOT SIZE

CHANGE IN BOARD LOT SIZE

The board (the “**Board**”) of directors (the “**Directors**”) of Basetrophy Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the Board proposes to change the board lot size for trading in the shares of the Company (the “**Shares**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) from 20,000 Shares per board lot to 5,000 Shares per board lot. The Proposed Change in Board Lot Size is subject to the approval of the Stock Exchange and is expected to become effective from 9:00 a.m. on Thursday, 16 April 2026.

REASONS FOR THE PROPOSED CHANGE IN BOARD LOT SIZE

The Shares are currently traded on the Stock Exchange in board lots of 20,000 Shares each. The Board proposes to reduce the board lot size to 5,000 Shares each in order to lower the entry threshold for investors and to enhance the trading liquidity of the Shares. Based on the closing price of HK\$2.14 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of each existing board lot of 20,000 Shares is HK\$42,800, while the market value of each new board lot of 5,000 Shares would be HK\$10,700.

The Board considers that the Proposed Change in Board Lot Size will reduce the value of each board lot of the Shares and facilitate trading and improve the liquidity of the Shares, thereby enabling the Company to attract more investors and broaden the Company’s shareholder base. Accordingly, the Board believes that the Proposed Change in Board Lot Size is in the interests of the Company and its shareholders as a whole. The Proposed Change in Board Lot Size will not result in any change in the relative rights of the shareholders of the Company.

EXPECTED TIMETABLE

The expected timetable for the Proposed Change in Board Lot Size is set out below:

Event	Hong Kong Date and Time
First day of free exchange of existing share certificates in board lots of 20,000 Shares each for new share certificates in board lots of 5,000 Shares each	Monday, 30 March 2026
Last day for trading of the Shares in board lots of 20,000 Shares each in the original counter	Wednesday, 15 April 2026
Effective date of the change in board lot size from 20,000 Shares each to 5,000 Shares each.	Thursday, 16 April 2026
Original counter for trading in the Shares in board lots of 20,000 Shares each becomes a counter for trading in the Shares in board lots of 5,000 Shares each	9:00 a.m. on Thursday, 16 April 2026
Temporary counter for trading in the Shares in board lots of 20,000 Shares each opens	9:00 a.m. on Thursday, 16 April 2026
First day of parallel trading in the Shares (in board lots of 20,000 Shares each and board lots of 5,000 Shares each)	9:00 a.m. on Thursday, 16 April 2026
Temporary counter for trading in the Shares in board lots of 20,000 Shares each closes.	4:10 p.m. on Thursday, 7 May 2026
Last day of parallel trading in the Shares (in board lots of 20,000 Shares each and board lots of 5,000 Shares each)	4:10 p.m. on Thursday, 7 May 2026
Last day (and latest time for submission of share certificates to the Share Registrar) for free exchange of existing share certificates in board lots of 20,000 Shares each for new share certificates in board lots of 5,000 Shares each	4:30 p.m. on Monday, 11 May 2026

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may submit their existing share certificates in board lots of 20,000 Shares each to the Company's branch share registrar (the "**Share Registrar**"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for new share certificates in board lots of 5,000 Shares each free of charge during business hours (i.e. 9:00 a.m. to 4:30 p.m.), from Monday, 30 March 2026 to Monday, 11 May 2026 (both days inclusive).

After the expiry of such period, the existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 5,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher.

With effect from Thursday, 16 April 2026, all new share certificates will be issued in board lots of 5,000 Shares each (except where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 20,000 Shares each will continue to be good evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lots of 5,000 Shares each) will have the same design and colour as the existing share certificates (for Shares in board lots of 20,000 Shares each).

As no odd lots of the Shares will result from the Proposed Change in Board Lot Size, no odd lot arrangement is required to be made to match the sales and purchases of odd lots.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"Board"	the board of Directors
"Company"	Basetrophy Group Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on GEM (stock code: 8460)
"Director(s)"	the director(s) of the Company
"GEM"	GEM operated by the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Group"	the Company and its subsidiaries
"HK\$"	Hong Kong dollars, the lawful currency of Hong Kong
"Share(s)"	ordinary share(s) in the share capital of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

By order of the Board
Basetrophy Group Holdings Limited
Chen Ping
Co-chairman and Executive Director

Hong Kong, 20 March 2026

As at the date of this announcement, the Board comprises Mr. Chan Kui Ming, Mr. Chen Ping, Ms. Fong Pui Yin Vivian, Mr. Lu Jun, Ms. Wu Yu, and Mr. Zhong Guoke as executive Directors; and Mr. Lam Chee-yau Timothy, Mr. Li Dewen, and Mr. Ng Ki Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.wbgroupfw.com.hk.